

13<sup>th</sup> September, 2024

To  
The General Manager,  
Listing Corporate Relationship  
Department  
The BSE Limited, Ground Floor,  
P.J. Towers, Dalal Street, Mumbai

Board of Directors,  
**Lucent Industries Limited**  
Second Floor, 448-D, Scheme No. 51,  
Sangam Nagar, Indore, Madhya Pradesh,  
452006  
Script Code: 539682

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Respected Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as **Annexure-I** for acquisition of 13,81,674 (9.21%) equity shares of the Lucent Industries Limited under the terms of Share Purchase Agreement.

Please take it on your record.

Thanking you,  
Yours faithfully

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**Tejas Rathod**  
**(Acquirer)**

Encl.: As above

Annexure - I

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	<b>Lucent Industries Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tejas Rathod		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total Share / voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share / voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting	NIL	NIL	NIL

rights in the TC (specify holding in each category)			
e) <b>Total (a+b+c+d)</b>	NIL	NIL	NIL
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / <del>sold</del>	13,81,674	9.21%	9.21%
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer.	NIL	NIL	NIL
e) <b>Total (a+b+c+d)</b>	13,81,674	9.21%	9.21%
<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	13,81,674	9.21%	9.21%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) <b>Total (a+b+c+d)</b>	13,81,674	9.21%	9.21%
Mode of acquisition/sale (e.g. open market / off market/ public issue)	Share Purchase Agreement#		

/ rights issue /preferential allotment / inter-se transfer etc.)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 <sup>th</sup> September, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/-
Equity share capital / total voting capital of the TC after the said acquisition / sale	1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/-
Total diluted share / voting capital of the TC after the said acquisition / sale	1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/-

**Note:**

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Acquirer has given open offer for acquisition of 39,00,000 equity shares (26% of share capital) of the "Target Company" pursuant to the share purchase agreement executed on May 14, 2024. Tendering period for the said offer was opened on August 22, 2024 and closed on September 04, 2024.

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**Tejas Rathod**  
**(Acquirer)**

Place: Mumbai  
Date: 13/09/2024